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8 October 1963

MEMORANDUM FOR THE FILE

SUBJECT: Meeting With Treasury Department Officials Concerning House Ways And Means Hearing On H.R. 7216

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[redacted] and [redacted] met with Mr. Stanley S. Surrey, Assistant Secretary, Mr. Donald Lubick, Mr. William Gibb, and Mr. Johannes R. Krahmer, Department of Treasury, to review a proposed Agency letter to Chairman Mills, House Ways and Means Committee regarding the pending hearing on the H.R. 7216 provision which exempts disability payments under the proposed Agency retirement system from federal taxation. Mr. Surrey reviewed the bidding regarding Agency justification for tax exemption of disability retirement payments and concluded that our case (at least from the point of view of Ways and Means considerations) will stand or fall with the existent Foreign Service exemption.

2. Mr. Surrey is in accord with the proposed letter to Chairman Mills and indicated his satisfaction that the Treasury Department and the Agency are proceeding on the same line of reasoning in approaching this question with the Ways and Means Committee.

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[redacted]
Assistant Legislative Counsel

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